

## UPDATION FORM

(Trading cum Demat Account)

To,  
 Trustline Securities Ltd.  
 Trustline Commodities Pvt. Ltd.  
 B-3, Sector-3  
 Noida (U.P.)- 201301

Date: 

D	D	M	M	Y	Y	Y	Y
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DPID		Client ID		Trading Code	
<b>Account Holder's Details</b>					
Name of First/ Sole Holder					
Name of Second Holder					
Name of Third Holder					

Dear Sir/ Madam,  
 I/we hereby request you to update following details in my KYC form w.e.f. date as mentioned:-

	<input type="checkbox"/> <b>Change of Address</b>
<b>Old Address Details</b>	<b>New Address Details</b>
Address: _____	Address: _____
_____	_____
City: _____ Pin code: _____ State: _____	City: _____ Pin code: _____ State: _____

	<input type="checkbox"/> <b>Change of Mobile/ Landline No./ E-mail id</b>
<b>Old Mobile/ Landline No./ E-mail id</b>	<b>New Mobile/ Landline No./ E-mail id</b>
Mobile No.: _____ Landline no.: _____	Mobile No.: _____ Landline no.: _____
E-mail Id: _____	E-mail Id: _____

	<input type="checkbox"/> <b>Change in Bank details</b>
<b>Old Bank Details</b>	<b>New Bank Details</b>
Account No.: _____ MICR No. _____	Account No.: _____ MICR No. _____
IFSC Code: _____	IFSC Code: _____
Account Types : <input type="checkbox"/> Resident Saving <input type="checkbox"/> Resident Current	Account Types : <input type="checkbox"/> Resident Saving <input type="checkbox"/> Resident Current
Bank Name: _____	Bank Name: _____
Bank Address : _____	Bank Address : _____
City : _____ Pin : _____	City : _____ Pin : _____

<b>Change in mode of Trading</b>
Tick mark on below option for the change in mode of trading :
<input type="checkbox"/> Internet based Trading (Online) <span style="margin-left: 200px;"><input type="checkbox"/> Non- Internet based Trading (Offline)</span>

Name of Client :- .....

Signature :- .....

<input type="checkbox"/> <b>Updation in Aadhaar</b>	
New Aadhaar No.: _____	Name: _____

<input type="checkbox"/> <b>Updation in Income / Net worth Details</b>	
<b>Old Income / Net worth details</b>	<b>New Income / Net worth details</b>
Gross Annual Income Rs. _____ Lac per annum	Gross Annual Income Rs. _____ Lac per annum
Net Worth Rs. _____ as on date _____	Net Worth Rs. _____ as on date _____

<input type="checkbox"/> <b>Reactivation of Inactive Trading Account</b>
Tick mark on below option for the reactivation of trading account:-
<input type="checkbox"/> NSE – cash <input type="checkbox"/> NSE- F&O <input type="checkbox"/> NSE- currency <input type="checkbox"/> BSE- cash <input type="checkbox"/> BSE- currency <input type="checkbox"/> MCX- Commodity <input type="checkbox"/> NCDEX- Commodity

**Note: Provide proof of identity, Address proof, Bank proof, Income & Net worth proof and Aadhar copy as applicable.**

**Declaration**

I/We hereby declare that the details furnished above are true and correct to the best of my / our knowledge and belief. In case any of the above information is found to be false or untrue or misleading or misrepresenting, I am/ we are aware that I/ We may be held liable for it.

Further, I/We hereby undertake to update the required updation in my/ our kyc time to time whenever required.

Name of client: \_\_\_\_\_ Signature of client/ Authorized signature: \_\_\_\_\_

Client code: \_\_\_\_\_ Date: 

D	D	M	M	Y	Y	Y	Y
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**For Office Use Only**

I/ We hereby updated the above details as furnished by the client.

Name & Signature of Authorized Signatory                      Stamp of Stock Broker

Date: 

D	D	M	M	Y	Y	Y	Y
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===== (Please Tear Here) =====

**Acknowledgement Receipt**

Received Account Details Addition / Modification / Deletions request as per details given below:

Application No. \_\_\_\_\_ Date: 

D	D	M	M	Y	Y	Y	Y
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DP ID	Client ID	Trading Code	
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<b>Name of the Sole / First Holder</b>	
Name of the Second joint Holder	
Name of the Third joint Holder	
Modification / Updation for : [ Specify reason ]	